



**Date:** May 13, 2025

To,

**Beacon Trusteeship Limited,  
5W, 5<sup>th</sup> Floor, The Metropolitan,  
Bandra Kurla Complex, Bandra (East),  
Mumbai, Maharashtra, India – 400 051**

Dear Sir/Ma'am,

**Sub: Quarterly Compliance Report for the Quarter ended March 31, 2025**

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993, SEBI (Listing Obligations and Disclosure Requirements) 2015, and the Companies Act 2013, as amended from time to time, attached herewith is the quarterly compliance report in the requisite format along with necessary annexures.

**Enclosures:**

Annexure I – Quarterly Compliance Report

- Annex 1 – List of Bondholders
- Annex 2 – Directorship Details
- Annex 3 – Recovery Expense Fund ('REF') Details

We confirm that we have complied with the requirement to maintain Recovery expense fund. We also confirm that the information / details provided in the report are true and fair to our best knowledge.

We further confirm that the requirement of Debenture Redemption Reserve ('**DRR**') & Debenture Redemption Fund ('**DRF**') is not applicable for the privately placed debentures for which Beacon Trusteeship Limited is acting as the Debenture Trustee, since the Company is a Non-Banking Financial Company ('**NBFC**').

**For Vivriti Capital Limited**

*(formerly known as Vivriti Capital Private Limited)*

**Umesh Navani**

**Company Secretary and Compliance Officer**

**Mem No. A40899**

**Address: Vibgyor Towers, 3<sup>rd</sup> Floor, Block G,  
Bandra Kurla Complex Mumbai – 400051**



S.No	Particulars	Nippon
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Listed, rated, senior, secured, redeemable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07379
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 25 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	13-04-2023 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	37 (thirty seven) months and 15 (fifteen) days from the Deemed date of allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended March 31, 2025.	Will be approved within 60 days from end of the quarter
10.	Date of Allotment of Debentures	10-04-2023
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	10-04-2023
12.	Outstanding amount as on March 31, 2025	INR 25 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	10-04-2025
14.	Next Interest Payment Date and Amount	10-10-2025
15.	Previous Repayment Date and Amount paid	As per the cashflows given in IM
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No

S.No	Particulars	Nippon
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	ICRA A/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	ICRA A+/Stable / June 04, 2024
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 3
	b) No. of debenture holders as on December 31, 2024, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on March 31, 2025: 3 Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA

S.No	Particulars	Nippon
28.	<b>Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details</b>	No
29.	<b>Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details</b>	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at <a href="https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html">https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html</a> . Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT.
30.	<b>Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details</b>	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as <b>Annexure 2</b> .

<b>S.No</b>	<b>Particulars</b>	<b>Nippon</b>
31.	<b>Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.</b>	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	<b>Details of encumbrances created over the Secured Assets charged for the issue</b>	Not Applicable as assets are secured on exclusive basis
33.	<b>Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons</b>	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	<b>In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.</b>	Not Applicable
35.	<b>Whether the provisions of the following laws applicable to debentures have been complied with:</b>	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	<b>Whether any dividend has been declared during this quarter. If yes, details thereof</b>	No
37.	<b>Whether all the covenants (Financial Covenants &amp; Other Covenants), terms &amp; conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance</b>	Yes
38.	<b>Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.</b>	Not Applicable

<b>S.No</b>	<b>Particulars</b>	<b>Nippon</b>
	<b>If Yes, amount and Bank account details.</b>	
	<b>If No, its reason thereof</b>	
	<b>(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)</b>	
<b>39.</b>	<b>Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof</b>	Nil grievances, Nil outstanding
<b>40.</b>	<b>Contact Details:</b>	
	<b>a) Name of Authorised Signatory</b>	a) Mr. Umesh Navani
	<b>b) Designation</b>	b) Company Secretary and Compliance Officer
	<b>c) Email Address</b>	c) vcpl.compliance@vivriticapital.com
	<b>d) Contact Numbers</b>	d) +91 8347112207
<b>41</b>	<b>RTA Details</b>	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	<b>a) Name &amp; b) Registered office</b>	
	<b>c) Email Address</b>	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	<b>d) Contact No.</b>	d) 044-28140801, 802, 803

S.No	Particulars	Yubi - Original Issuance
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Listed, rated, senior, secured, redeemable, taxable non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07387
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crore
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	10-05-2023 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	24 (twenty four) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended March 31, 2025.	Will be approved within 60 days from end of the quarter
10.	Date of Allotment of Debentures	08-05-2023
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	08-05-2023
12.	Outstanding amount as on March 31, 2025	INR 100 Crore
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	As per the cashflows given in IM
14.	Next Interest Payment Date and Amount	08-05-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	NA

S.No	Particulars	Yubi - Original Issuance
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	ICRA A/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	ICRA A+/Stable / June 04, 2024
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 2
	b) No. of debenture holders as on December 31, 2024, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on March Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA

S.No	Particulars	Yubi - Original Issuance
28.	<b>Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details</b>	No
29.	<b>Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details</b>	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at <a href="https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html">https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html</a> . Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT.
30.	<b>Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details</b>	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as <b>Annexure 2</b> .

<b>S.No</b>	<b>Particulars</b>	<b>Yubi - Original Issuance</b>
31.	<b>Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.</b>	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	<b>Details of encumbrances created over the Secured Assets charged for the issue</b>	Not Applicable as assets are secured on exclusive basis
33.	<b>Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons</b>	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	<b>In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.</b>	Not Applicable
35.	<b>Whether the provisions of the following laws applicable to debentures have been complied with:</b>	Yes to the extent applicable
	a) <b>Companies Act (For all Issuers)</b>	
	b) <b>SEBI Listing Regulations (For Listed Issues)</b>	
	c) <b>SEBI (Issue &amp; Listing of Non-Convertible Securities) Regulations, 2021</b>	
	d) <b>Any Other, as may be applicable</b>	
36.	<b>Whether any dividend has been declared during this quarter. If yes, details thereof</b>	No
37.	<b>Whether all the covenants (Financial Covenants &amp; Other Covenants), terms &amp; conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance</b>	Yes
38.	<b>Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.</b>	Not Applicable

<b>S.No</b>	<b>Particulars</b>	<b>Yubi - Original Issuance</b>
	<b>If Yes, amount and Bank account details.</b>	
	<b>If No, its reason thereof</b>	
	<b>(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)</b>	
<b>39.</b>	<b>Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof</b>	Nil grievances, Nil outstanding
<b>40.</b>	<b>Contact Details:</b>	
	<b>a) Name of Authorised Signatory</b>	a) Mr. Umesh Navani
	<b>b) Designation</b>	b) Company Secretary and Compliance Officer
	<b>c) Email Address</b>	c) vcpl.compliance@vivriticapital.com
	<b>d) Contact Numbers</b>	d) +91 8347112207
<b>41</b>	<b>RTA Details</b>	
	<b>a) Name &amp; b) Registered office</b>	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	<b>c) Email Address</b>	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	<b>d) Contact No.</b>	d) 044-28140801, 802, 803

S.No	Particulars	Yubi - Further Issuance
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Listed, rated, senior, secured, redeemable, taxable non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07387
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 50 Crore at an issue price of INR 50.43 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	19-06-2023 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	22 (twenty two) months and 23 (twenty three) days from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended March 31, 2025.	Will be approved within 60 days from end of the quarter
10.	Date of Allotment of Debentures	15-06-2023
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	15-06-2023
12.	Outstanding amount as on March 31, 2025	INR 50 Crore
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	As per the cashflows given in IM
14.	Next Interest Payment Date and Amount	08-05-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No

S.No	Particulars	Yubi - Further Issuance
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	ICRA A/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	ICRA A+/Stable / June 04, 2024
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 2
	b) No. of debenture holders as on December 31, 2024, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	31, 2025: 65 Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA

S.No	Particulars	Yubi - Further Issuance
28.	<b>Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details</b>	No
29.	<b>Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details</b>	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at <a href="https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html">https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html</a> . Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT.
30.	<b>Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details</b>	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as <b>Annexure 2</b> .

S.No	Particulars	Yubi - Further Issuance
31.	<b>Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.</b>	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	<b>Details of encumbrances created over the Secured Assets charged for the issue</b>	Not Applicable as assets are secured on exclusive basis
33.	<b>Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons</b>	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	<b>In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.</b>	Not Applicable
35.	<b>Whether the provisions of the following laws applicable to debentures have been complied with:</b>	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	<b>Whether any dividend has been declared during this quarter. If yes, details thereof</b>	No
37.	<b>Whether all the covenants (Financial Covenants &amp; Other Covenants), terms &amp; conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance</b>	Yes
38.	<b>Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.</b>	Not Applicable

<b>S.No</b>	<b>Particulars</b>	<b>Yubi - Further Issuance</b>
	<b>If Yes, amount and Bank account details.</b>	
	<b>If No, its reason thereof</b>	
	<b>(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)</b>	
<b>39.</b>	<b>Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof</b>	Nil grievances, Nil outstanding
<b>40.</b>	<b>Contact Details:</b>	
	<b>a) Name of Authorised Signatory</b>	a) Mr. Umesh Navani
	<b>b) Designation</b>	b) Company Secretary and Compliance Officer
	<b>c) Email Address</b>	c) vcpl.compliance@vivriticapital.com
	<b>d) Contact Numbers</b>	d) +91 8347112207
<b>41</b>	<b>RTA Details</b>	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	<b>a) Name &amp; b) Registered office</b>	
	<b>c) Email Address</b>	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	<b>d) Contact No.</b>	d) 044-28140801, 802, 803

S.No	Particulars	Dezerv
1.	<b>Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)</b>	Listed, rated, senior, secured, redeemable, taxable, non-convertible debentures
2.	<b>List of ISIN for which this QCR is provided</b>	<b>INE01HV07452</b>
3.	<b>Type of Issue (Private / Public / Rights)</b>	Private Placement
4.	<b>Issue Amount and amount raised till date</b>	INR 100 Crores inclusive of a green shoe option of INR 75 Crores have been issued out of which INR 60 Crores have been subscribed.
5.	<b>Listed/Unlisted (If Listed, the Exchange where listed)</b>	Listed, BSE
6.	<b>Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)</b>	13-03-2024 (Listing notice shared already)
7.	<b>Coupon Rate (Revised rate if any )</b>	No change
8.	<b>Tenor of Issue</b>	24 (twenty four) months from the Deemed Date of Allotment
9.	<b>Date of Board Meeting approving Quarterly Financial Results for the quarter ended March 31, 2025.</b>	Will be approved within 60 days from end of the quarter
10.	<b>Date of Allotment of Debentures</b>	11-03-2024
11.	<b>Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c</b>	11-03-2024
12.	<b>Outstanding amount as on March 31, 2025</b>	INR 60 Crores
13.	<b>Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)</b>	11-03-2025
14.	<b>Next Interest Payment Date and Amount</b>	11-06-2025
15.	<b>Previous Repayment Date and Amount paid</b>	NA
16.	<b>Next Repayment Date and Amount</b>	As per the cashflows given in IM
17.	<b>Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof &amp; date of payment</b>	No

S.No	Particulars	Dezerv
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CRISIL A+/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 3
	b) No. of debenture holders as on December 31, 2024, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on March 31, 2025: 302 Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA

S.No	Particulars	Dezerv
28.	<b>Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details</b>	No
29.	<b>Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details</b>	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at <a href="https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html">https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html</a> . Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT.
30.	<b>Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details</b>	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as <b>Annexure 2</b> .

<b>S.No</b>	<b>Particulars</b>	<b>Dezerv</b>
31.	<b>Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.</b>	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	<b>Details of encumbrances created over the Secured Assets charged for the issue</b>	Not Applicable as assets are secured on exclusive basis
33.	<b>Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons</b>	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	<b>In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.</b>	Not Applicable
35.	<b>Whether the provisions of the following laws applicable to debentures have been complied with:</b>	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	<b>Whether any dividend has been declared during this quarter. If yes, details thereof</b>	No
37.	<b>Whether all the covenants (Financial Covenants &amp; Other Covenants), terms &amp; conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance</b>	Yes
38.	<b>Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.</b>	Not Applicable

<b>S.No</b>	<b>Particulars</b>	<b>Dezerv</b>
	<b>If Yes, amount and Bank account details.</b>	
	<b>If No, its reason thereof</b>	
	<b>(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)</b>	
<b>39.</b>	<b>Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof</b>	Nil grievances, Nil outstanding
<b>40.</b>	<b>Contact Details:</b>	
	<b>a) Name of Authorised Signatory</b>	a) Mr. Umesh Navani
	<b>b) Designation</b>	b) Company Secretary and Compliance Officer
	<b>c) Email Address</b>	c) vcpl.compliance@vivriticapital.com
	<b>d) Contact Numbers</b>	d) +91 8347112207
<b>41</b>	<b>RTA Details</b>	
	<b>a) Name &amp; b) Registered office</b>	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	<b>c) Email Address</b>	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	<b>d) Contact No.</b>	d) 044-28140801, 802, 803

<b>S.No</b>	<b>Particulars</b>	<b>SCB II</b>
1.	<b>Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)</b>	Fully paid, senior, secured, rated, listed, taxable, redeemable, Indian rupee denominated, non-convertible debentures
2.	<b>List of ISIN for which this QCR is provided</b>	<b>INE01HV07460</b>
3.	<b>Type of Issue (Private / Public / Rights)</b>	Private Placement
4.	<b>Issue Amount and amount raised till date</b>	INR 75 Crores
5.	<b>Listed/Unlisted (If Listed, the Exchange where listed)</b>	Listed, BSE
6.	<b>Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)</b>	26-03-2024 (Listing notice shared already)
7.	<b>Coupon Rate (Revised rate if any )</b>	No change
8.	<b>Tenor of Issue</b>	14 (fourteen) months from the Deemed Date of Allotment
9.	<b>Date of Board Meeting approving Quarterly Financial Results for the quarter ended March 31, 2025.</b>	Will be approved within 60 days from end of the quarter
10.	<b>Date of Allotment of Debentures</b>	22-03-2024
11.	<b>Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c</b>	22-03-2024
12.	<b>Outstanding amount as on March 31, 2025</b>	INR 75 Crores
13.	<b>Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)</b>	22-03-2025
14.	<b>Next Interest Payment Date and Amount</b>	22-05-2025
15.	<b>Previous Repayment Date and Amount paid</b>	NA
16.	<b>Next Repayment Date and Amount</b>	As per the cashflows given in IM
17.	<b>Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof &amp; date of payment</b>	No

S.No	Particulars	SCB II
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 1
	b) No. of debenture holders as on December 31, 2024, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on March 31, 2025:1 Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA

S.No	Particulars	SCB II
28.	<b>Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details</b>	No
29.	<b>Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details</b>	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at <a href="https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html">https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html</a> . Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT.
30.	<b>Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details</b>	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as <b>Annexure 2</b> .

S.No	Particulars	SCB II
31.	<b>Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.</b>	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	<b>Details of encumbrances created over the Secured Assets charged for the issue</b>	Not Applicable as assets are secured on exclusive basis
33.	<b>Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons</b>	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	<b>In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.</b>	Not Applicable
35.	<b>Whether the provisions of the following laws applicable to debentures have been complied with:</b>	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	<b>Whether any dividend has been declared during this quarter. If yes, details thereof</b>	No
37.	<b>Whether all the covenants (Financial Covenants &amp; Other Covenants), terms &amp; conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance</b>	Yes
38.	<b>Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.</b>	Not Applicable

<b>S.No</b>	<b>Particulars</b>	<b>SCB II</b>
	<b>If Yes, amount and Bank account details.</b>	
	<b>If No, its reason thereof</b>	
	<b>(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)</b>	
<b>39.</b>	<b>Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof</b>	Nil grievances, Nil outstanding
<b>40.</b>	<b>Contact Details:</b>	
	<b>a) Name of Authorised Signatory</b>	a) Mr. Umesh Navani
	<b>b) Designation</b>	b) Company Secretary and Compliance Officer
	<b>c) Email Address</b>	c) vcpl.compliance@vivriticapital.com
	<b>d) Contact Numbers</b>	d) +91 8347112207
<b>41</b>	<b>RTA Details</b>	
	<b>a) Name &amp; b) Registered office</b>	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	<b>c) Email Address</b>	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	<b>d) Contact No.</b>	d) 044-28140801, 802, 803

S.No	Particulars	Dezerv II
1.	<b>Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)</b>	Listed, rated, senior, secured, redeemable, taxable, non-convertible debentures
2.	<b>List of ISIN for which this QCR is provided</b>	<b>INE01HV07478</b>
3.	<b>Type of Issue (Private / Public / Rights)</b>	Private Placement
4.	<b>Issue Amount and amount raised till date</b>	INR 100 Crores inclusive of a green shoe option of INR 40 Crores have been issued out of which INR 87 Crores have been subscribed.
5.	<b>Listed/Unlisted (If Listed, the Exchange where listed)</b>	Listed, BSE
6.	<b>Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)</b>	24-06-2024 (Listing notice shared already)
7.	<b>Coupon Rate (Revised rate if any )</b>	No change
8.	<b>Tenor of Issue</b>	14 (fourteen) months 2 (two) days from the Deemed Date of Allotment
9.	<b>Date of Board Meeting approving Quarterly Financial Results for the quarter ended March 31, 2025.</b>	Will be approved within 60 days from end of the quarter
10.	<b>Date of Allotment of Debentures</b>	20-06-2024
11.	<b>Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c</b>	20-06-2024
12.	<b>Outstanding amount as on March 31, 2025</b>	INR 87 Crores
13.	<b>Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)</b>	20-03-2025
14.	<b>Next Interest Payment Date and Amount</b>	20-06-2025
15.	<b>Previous Repayment Date and Amount paid</b>	NA
16.	<b>Next Repayment Date and Amount</b>	As per the cashflows given in IM
17.	<b>Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof &amp; date of payment</b>	No

S.No	Particulars	Dezerv II
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 3
	b) No. of debenture holders as on December 31, 2024, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on March Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA

S.No	Particulars	Dezerv II
28.	<b>Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details</b>	No
29.	<b>Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details</b>	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal (“NCLT”/ “Tribunal”), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing (‘VC’) or Other Audio Visual Means (‘OAVM’). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at <a href="https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html">https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html</a> . Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT.
30.	<b>Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details</b>	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as <b>Annexure 2.</b>

<b>S.No</b>	<b>Particulars</b>	<b>Dezerv II</b>
31.	<b>Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.</b>	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	<b>Details of encumbrances created over the Secured Assets charged for the issue</b>	Not Applicable as assets are secured on exclusive basis
33.	<b>Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons</b>	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	<b>In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.</b>	Not Applicable
35.	<b>Whether the provisions of the following laws applicable to debentures have been complied with:</b>	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	<b>Whether any dividend has been declared during this quarter. If yes, details thereof</b>	No
37.	<b>Whether all the covenants (Financial Covenants &amp; Other Covenants), terms &amp; conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance</b>	Yes
38.	<b>Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.</b>	Not Applicable

<b>S.No</b>	<b>Particulars</b>	<b>Dezerv II</b>
	<b>If Yes, amount and Bank account details.</b>	
	<b>If No, its reason thereof</b>	
	<b>(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)</b>	
<b>39.</b>	<b>Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof</b>	Nil grievances, Nil outstanding
<b>40.</b>	<b>Contact Details:</b>	
	<b>a) Name of Authorised Signatory</b>	a) Mr. Umesh Navani
	<b>b) Designation</b>	b) Company Secretary and Compliance Officer
	<b>c) Email Address</b>	c) vcpl.compliance@vivriticapital.com
	<b>d) Contact Numbers</b>	d) +91 8347112207
<b>41</b>	<b>RTA Details</b>	
	<b>a) Name &amp; b) Registered office</b>	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	<b>c) Email Address</b>	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	<b>d) Contact No.</b>	d) 044-28140801, 802, 803

S.No	Particulars	Dezerv II - Further issuance
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Listed, rated, senior, secured, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	<b>INE01HV07478</b>
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 40 Crores inclusive of a green shoe option of INR 20 Crores have been issued out of which INR 35 Crores have been subscribed at an issue price of INR 35.3976 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	05-08-2024 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	12 (twelve) months 21 (twenty one) days from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended March 31, 2025.	Will be approved within 60 days from end of the quarter
10.	Date of Allotment of Debentures	01-08-2024
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	01-08-2024
12.	Outstanding amount as on March 31, 2025	INR 35 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	20-03-2025
14.	Next Interest Payment Date and Amount	20-06-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No

S.No	Particulars	Dezerv II - Further issuance
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 3
	b) No. of debenture holders as on December 31, 2024, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on 31, 2025:374  Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA

S.No	Particulars	Dezerv II - Further issuance
28.	<b>Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details</b>	No
29.	<b>Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details</b>	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at <a href="https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html">https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html</a> . Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT.
30.	<b>Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details</b>	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as <b>Annexure 2</b> .

S.No	Particulars	Dezerv II - Further issuance
31.	<b>Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.</b>	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	<b>Details of encumbrances created over the Secured Assets charged for the issue</b>	Not Applicable as assets are secured on exclusive basis
33.	<b>Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons</b>	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	<b>In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.</b>	Not Applicable
35.	<b>Whether the provisions of the following laws applicable to debentures have been complied with:</b>	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	<b>Whether any dividend has been declared during this quarter. If yes, details thereof</b>	No
37.	<b>Whether all the covenants (Financial Covenants &amp; Other Covenants), terms &amp; conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance</b>	Yes
38.	<b>Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.</b>	Not Applicable

<b>S.No</b>	<b>Particulars</b>	<b>Dezerv II - Further issuance</b>
	<b>If Yes, amount and Bank account details.</b>	
	<b>If No, its reason thereof</b>	
	<b>(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)</b>	
<b>39.</b>	<b>Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof</b>	Nil grievances, Nil outstanding
<b>40.</b>	<b>Contact Details:</b>	
	<b>a) Name of Authorised Signatory</b>	a) Mr. Umesh Navani
	<b>b) Designation</b>	b) Company Secretary and Compliance Officer
	<b>c) Email Address</b>	c) vcpl.compliance@vivriticapital.com
	<b>d) Contact Numbers</b>	d) +91 8347112207
<b>41</b>	<b>RTA Details</b>	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	<b>a) Name &amp; b) Registered office</b>	
	<b>c) Email Address</b>	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	<b>d) Contact No.</b>	d) 044-28140801, 802, 803

S.No	Particulars	SCB III
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Listed, rated, senior, secured, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07486
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	19-08-2024
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	Up to 15 (fifteen) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended March 31, 2025.	Will be approved within 60 days from end of the quarter
10.	Date of Allotment of Debentures	14-08-2024
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	14-08-2024
12.	Outstanding amount as on March 31, 2025	INR 100 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	NA
14.	Next Interest Payment Date and Amount	14-08-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	NA

S.No	Particulars	SCB III
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 1
	b) No. of debenture holders as on December 31, 2024, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on March 31, 2025: 1 Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA

S.No	Particulars	SCB III
28.	<b>Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details</b>	No
29.	<b>Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details</b>	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at <a href="https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html">https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html</a> . Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT.
30.	<b>Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details</b>	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as <b>Annexure 2</b> .

S.No	Particulars	SCB III
31.	<b>Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.</b>	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	<b>Details of encumbrances created over the Secured Assets charged for the issue</b>	Not Applicable as assets are secured on exclusive basis
33.	<b>Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons</b>	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	<b>In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.</b>	Not Applicable
35.	<b>Whether the provisions of the following laws applicable to debentures have been complied with:</b>	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	<b>Whether any dividend has been declared during this quarter. If yes, details thereof</b>	No
37.	<b>Whether all the covenants (Financial Covenants &amp; Other Covenants), terms &amp; conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance</b>	Yes
38.	<b>Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.</b>	Not Applicable

<b>S.No</b>	<b>Particulars</b>	<b>SCB III</b>
	<b>If Yes, amount and Bank account details.</b>	
	<b>If No, its reason thereof</b>	
	<b>(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)</b>	
<b>39.</b>	<b>Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof</b>	Nil grievances, Nil outstanding
<b>40.</b>	<b>Contact Details:</b>	
	<b>a) Name of Authorised Signatory</b>	a) Mr. Umesh Navani
	<b>b) Designation</b>	b) Company Secretary and Compliance Officer
	<b>c) Email Address</b>	c) vcpl.compliance@vivriticapital.com
	<b>d) Contact Numbers</b>	d) +91 8347112207
<b>41</b>	<b>RTA Details</b>	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	<b>a) Name &amp; b) Registered office</b>	
	<b>c) Email Address</b>	c) yuvraj@integratedindia.in; corpserve@integratedindia.in
	<b>d) Contact No.</b>	d) 044-28140801, 802, 803

<b>S.No</b>	<b>Particulars</b>	<b>Sundaram Finance</b>
1.	<b>Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)</b>	Rated, Listed, senior, secured, redeemable, taxable, non-convertible debentures
2.	<b>List of ISIN for which this QCR is provided</b>	<b>INE01HV07494</b>
3.	<b>Type of Issue (Private / Public / Rights)</b>	Private Placement
4.	<b>Issue Amount and amount raised till date</b>	INR 100 Crores
5.	<b>Listed/Unlisted (If Listed, the Exchange where listed)</b>	Listed, BSE
6.	<b>Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)</b>	30-09-2024 (Listing notice shared already)
7.	<b>Coupon Rate (Revised rate if any )</b>	No change
8.	<b>Tenor of Issue</b>	Up to 24 (twenty four) months from the Deemed Date of Allotment
9.	<b>Date of Board Meeting approving Quarterly Financial Results for the quarter ended March 31, 2025.</b>	Will be approved within 60 days from end of the quarter
10.	<b>Date of Allotment of Debentures</b>	27-09-2024
11.	<b>Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c</b>	27-09-2024
12.	<b>Outstanding amount as on March 31, 2025</b>	INR 100 Crores
13.	<b>Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)</b>	27-03-2025
14.	<b>Next Interest Payment Date and Amount</b>	27-04-2025
15.	<b>Previous Repayment Date and Amount paid</b>	NA
16.	<b>Next Repayment Date and Amount</b>	As per the cashflows given in IM
17.	<b>Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof &amp; date of payment</b>	No

S.No	Particulars	Sundaram Finance
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	ICRA A+/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 1
	b) No. of debenture holders as on December 31, 2024, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on March 31, 2025: 1 Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA

S.No	Particulars	Sundaram Finance
28.	<b>Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details</b>	No
29.	<b>Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details</b>	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at <a href="https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html">https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html</a> . Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT.
30.	<b>Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details</b>	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as <b>Annexure 2</b> .

<b>S.No</b>	<b>Particulars</b>	<b>Sundaram Finance</b>
31.	<b>Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.</b>	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	<b>Details of encumbrances created over the Secured Assets charged for the issue</b>	Not Applicable as assets are secured on exclusive basis
33.	<b>Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons</b>	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	<b>In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.</b>	Not Applicable
35.	<b>Whether the provisions of the following laws applicable to debentures have been complied with:</b>	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	<b>Whether any dividend has been declared during this quarter. If yes, details thereof</b>	No
37.	<b>Whether all the covenants (Financial Covenants &amp; Other Covenants), terms &amp; conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance</b>	Yes
38.	<b>Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.</b>	Not Applicable

<b>S.No</b>	<b>Particulars</b>	<b>Sundaram Finance</b>
	<b>If Yes, amount and Bank account details.</b>	
	<b>If No, its reason thereof</b>	
	<b>(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)</b>	
<b>39.</b>	<b>Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof</b>	Nil grievances, Nil outstanding
<b>40.</b>	<b>Contact Details:</b>	
	<b>a) Name of Authorised Signatory</b>	a) Mr. Umesh Navani
	<b>b) Designation</b>	b) Company Secretary and Compliance Officer
	<b>c) Email Address</b>	c) vcpl.compliance@vivriticapital.com
	<b>d) Contact Numbers</b>	d) +91 8347112207
<b>41</b>	<b>RTA Details</b>	
	<b>a) Name &amp; b) Registered office</b>	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	<b>c) Email Address</b>	c) yuvraj@integratedindia.in; corpserve@integratedindia.in
	<b>d) Contact No.</b>	d) 044-28140801, 802, 803

<b>S.No</b>	<b>Particulars</b>	<b>SKI Capital - Series 1</b>
1.	<b>Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)</b>	Secured, rated, listed, redeemable, taxable, non-convertible debentures
2.	<b>List of ISIN for which this QCR is provided</b>	<b>INE01HV07510</b>
3.	<b>Type of Issue (Private / Public / Rights)</b>	Private Placement
4.	<b>Issue Amount and amount raised till date</b>	INR 125 Crores inclusive of a green shoe option of INR 50 Crores have been issued out of which INR 75 Crores have been subscribed.
5.	<b>Listed/Unlisted (If Listed, the Exchange where listed)</b>	Listed, BSE
6.	<b>Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)</b>	27-12-2024 (Listing notice shared already)
7.	<b>Coupon Rate (Revised rate if any )</b>	No change
8.	<b>Tenor of Issue</b>	18 (eighteen) months from the Deemed Date of Allotment
9.	<b>Date of Board Meeting approving Quarterly Financial Results for the quarter ended March 31, 2025.</b>	Will be approved within 60 days from end of the quarter
10.	<b>Date of Allotment of Debentures</b>	24-12-2024
11.	<b>Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c</b>	24-12-2024
12.	<b>Outstanding amount as on March 31, 2025</b>	INR 75 Crores
13.	<b>Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)</b>	24-03-2025
14.	<b>Next Interest Payment Date and Amount</b>	24-06-2025
15.	<b>Previous Repayment Date and Amount paid</b>	NA
16.	<b>Next Repayment Date and Amount</b>	As per the cashflows given in IM
17.	<b>Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof &amp; date of payment</b>	No

S.No	Particulars	SKI Capital - Series 1
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	ICRA A+/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 1
	b) No. of debenture holders as on December 31, 2024, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on March 31, 2025: 397  Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA

S.No	Particulars	SKI Capital - Series 1
28.	<b>Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details</b>	No
29.	<b>Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details</b>	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at <a href="https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html">https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html</a> . Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT.
30.	<b>Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details</b>	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as <b>Annexure 2</b> .

S.No	Particulars	SKI Capital - Series 1
31.	<b>Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.</b>	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	<b>Details of encumbrances created over the Secured Assets charged for the issue</b>	Not Applicable as assets are secured on exclusive basis
33.	<b>Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons</b>	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	<b>In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.</b>	Not Applicable
35.	<b>Whether the provisions of the following laws applicable to debentures have been complied with:</b>	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	<b>Whether any dividend has been declared during this quarter. If yes, details thereof</b>	No
37.	<b>Whether all the covenants (Financial Covenants &amp; Other Covenants), terms &amp; conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance</b>	Yes
38.	<b>Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.</b>	Not Applicable

<b>S.No</b>	<b>Particulars</b>	<b>SKI Capital - Series 1</b>
	<b>If Yes, amount and Bank account details.</b>	
	<b>If No, its reason thereof</b>	
	<b>(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)</b>	
<b>39.</b>	<b>Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof</b>	Nil grievances, Nil outstanding
<b>40.</b>	<b>Contact Details:</b>	
	<b>a) Name of Authorised Signatory</b>	a) Mr. Umesh Navani
	<b>b) Designation</b>	b) Company Secretary and Compliance Officer
	<b>c) Email Address</b>	c) vcpl.compliance@vivriticapital.com
	<b>d) Contact Numbers</b>	d) +91 8347112207
<b>41</b>	<b>RTA Details</b>	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	<b>a) Name &amp; b) Registered office</b>	
	<b>c) Email Address</b>	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	<b>d) Contact No.</b>	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - Series 2
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Secured, rated, listed, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07528
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 125 Crores inclusive of a green shoe option of INR 50 Crores have been issued out of which INR 75 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	27-12-2024 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	24 (twenty four) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended March 31, 2025.	Will be approved within 60 days from end of the quarter
10.	Date of Allotment of Debentures	24-12-2024
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	24-12-2024
12.	Outstanding amount as on March 31, 2025	INR 75 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	24-03-2025
14.	Next Interest Payment Date and Amount	24-06-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No

S.No	Particulars	SKI Capital - Series 2
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	ICRA A+/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 3
	b) No. of debenture holders as on December 31, 2024, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on March 31 Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA

S.No	Particulars	SKI Capital - Series 2
28.	<b>Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details</b>	No
29.	<b>Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details</b>	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at <a href="https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html">https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html</a> . Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT.
30.	<b>Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details</b>	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as <b>Annexure 2</b> .

S.No	Particulars	SKI Capital - Series 2
31.	<b>Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.</b>	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	<b>Details of encumbrances created over the Secured Assets charged for the issue</b>	Not Applicable as assets are secured on exclusive basis
33.	<b>Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons</b>	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	<b>In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.</b>	Not Applicable
35.	<b>Whether the provisions of the following laws applicable to debentures have been complied with:</b>	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	<b>Whether any dividend has been declared during this quarter. If yes, details thereof</b>	No
37.	<b>Whether all the covenants (Financial Covenants &amp; Other Covenants), terms &amp; conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance</b>	Yes
38.	<b>Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.</b>	Not Applicable

<b>S.No</b>	<b>Particulars</b>	<b>SKI Capital - Series 2</b>
	<b>If Yes, amount and Bank account details.</b>	
	<b>If No, its reason thereof</b>	
	<b>(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)</b>	
<b>39.</b>	<b>Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof</b>	Nil grievances, Nil outstanding
<b>40.</b>	<b>Contact Details:</b>	
	<b>a) Name of Authorised Signatory</b>	a) Mr. Umesh Navani
	<b>b) Designation</b>	b) Company Secretary and Compliance Officer
	<b>c) Email Address</b>	c) vcpl.compliance@vivriticapital.com
	<b>d) Contact Numbers</b>	d) +91 8347112207
<b>41</b>	<b>RTA Details</b>	
	<b>a) Name &amp; b) Registered office</b>	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	<b>c) Email Address</b>	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	<b>d) Contact No.</b>	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - Reissuance
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Secured, rated, listed, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01V07528
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 150 Crores inclusive of a green shoe option of INR 50 Crores at an issue price of INR 10,047.0877
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	14-01-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	23 (twenty three) months and 13 (thirteen) days from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended March 31, 2025.	Will be approved within 60 days from end of the quarter
10.	Date of Allotment of Debentures	10-01-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	10-01-2025
12.	Outstanding amount as on March 31, 2025	INR 150 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	24-03-2025
14.	Next Interest Payment Date and Amount	24-06-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No

S.No	Particulars	SKI Capital - Reissuance
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	ICRA A+/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 4
	b) No. of debenture holders as on December 31, 2024, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	, 2025: 1213 Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA

S.No	Particulars	SKI Capital - Reissuance
28.	<b>Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details</b>	No
29.	<b>Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details</b>	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at <a href="https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html">https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html</a> . Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT.
30.	<b>Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details</b>	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as <b>Annexure 2</b> .

S.No	Particulars	SKI Capital - Reissuance
31.	<b>Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.</b>	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	<b>Details of encumbrances created over the Secured Assets charged for the issue</b>	Not Applicable as assets are secured on exclusive basis
33.	<b>Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons</b>	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	<b>In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.</b>	Not Applicable
35.	<b>Whether the provisions of the following laws applicable to debentures have been complied with:</b>	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	<b>Whether any dividend has been declared during this quarter. If yes, details thereof</b>	No
37.	<b>Whether all the covenants (Financial Covenants &amp; Other Covenants), terms &amp; conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance</b>	Yes
38.	<b>Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.</b>	Not Applicable

<b>S.No</b>	<b>Particulars</b>	<b>SKI Capital - Reissuance</b>
	<b>If Yes, amount and Bank account details.</b>	
	<b>If No, its reason thereof</b>	
	<b>(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)</b>	
<b>39.</b>	<b>Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof</b>	Nil grievances, Nil outstanding
<b>40.</b>	<b>Contact Details:</b>	
	<b>a) Name of Authorised Signatory</b>	a) Mr. Umesh Navani
	<b>b) Designation</b>	b) Company Secretary and Compliance Officer
	<b>c) Email Address</b>	c) vcpl.compliance@vivriticapital.com
	<b>d) Contact Numbers</b>	d) +91 8347112207
<b>41</b>	<b>RTA Details</b>	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	<b>a) Name &amp; b) Registered office</b>	
	<b>c) Email Address</b>	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	<b>d) Contact No.</b>	d) 044-28140801, 802, 803

<b>S.No</b>	<b>Particulars</b>	<b>SKI Capital - II</b>
1.	<b>Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)</b>	Secured, rated, listed, redeemable, taxable, non-convertible debentures
2.	<b>List of ISIN for which this QCR is provided</b>	<b>INE01HV07536</b>
3.	<b>Type of Issue (Private / Public / Rights)</b>	Private Placement
4.	<b>Issue Amount and amount raised till date</b>	INR 150 Crores inclusive of a green shoe option of INR 30 Crores have been issued out of which INR 145 Crores have been subscribed.
5.	<b>Listed/Unlisted (If Listed, the Exchange where listed)</b>	Listed, BSE
6.	<b>Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)</b>	27-02-2025 (Listing notice shared already)
7.	<b>Coupon Rate (Revised rate if any )</b>	No change
8.	<b>Tenor of Issue</b>	25 (twenty five) months and 23 (twenty three) days from the Deemed Date of Allotment
9.	<b>Date of Board Meeting approving Quarterly Financial Results for the quarter ended March 31, 2025.</b>	Will be approved within 60 days from end of the quarter
10.	<b>Date of Allotment of Debentures</b>	24-02-2025
11.	<b>Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c</b>	24-02-2025
12.	<b>Outstanding amount as on March 31, 2025</b>	INR 145 Crores
13.	<b>Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)</b>	As per the cashflows given in IM
14.	<b>Next Interest Payment Date and Amount</b>	24-05-2025
15.	<b>Previous Repayment Date and Amount paid</b>	NA
16.	<b>Next Repayment Date and Amount</b>	As per the cashflows given in IM
17.	<b>Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof &amp; date of payment</b>	NA

S.No	Particulars	SKI Capital - II
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CRISIL A+/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 4
	b) No. of debenture holders as on December 31, 2024, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on March 31, 2025: 12 Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA

S.No	Particulars	SKI Capital - II
28.	<b>Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details</b>	No
29.	<b>Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details</b>	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal (“NCLT”/ “Tribunal”), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing (‘VC’) or Other Audio Visual Means (‘OAVM’). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at <a href="https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html">https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html</a> . Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT.
30.	<b>Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details</b>	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as <b>Annexure 2.</b>

S.No	Particulars	SKI Capital - II
31.	<b>Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.</b>	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	<b>Details of encumbrances created over the Secured Assets charged for the issue</b>	Not Applicable as assets are secured on exclusive basis
33.	<b>Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons</b>	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	<b>In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.</b>	Not Applicable
35.	<b>Whether the provisions of the following laws applicable to debentures have been complied with:</b>	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	<b>Whether any dividend has been declared during this quarter. If yes, details thereof</b>	No
37.	<b>Whether all the covenants (Financial Covenants &amp; Other Covenants), terms &amp; conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance</b>	Yes
38.	<b>Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.</b>	Not Applicable

<b>S.No</b>	<b>Particulars</b>	<b>SKI Capital - II</b>
	<b>If Yes, amount and Bank account details.</b>	
	<b>If No, its reason thereof</b>	
	<b>(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)</b>	
<b>39.</b>	<b>Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof</b>	Nil grievances, Nil outstanding
<b>40.</b>	<b>Contact Details:</b>	
	<b>a) Name of Authorised Signatory</b>	a) Mr. Umesh Navani
	<b>b) Designation</b>	b) Company Secretary and Compliance Officer
	<b>c) Email Address</b>	c) vcpl.compliance@vivriticapital.com
	<b>d) Contact Numbers</b>	d) +91 8347112207
<b>41</b>	<b>RTA Details</b>	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	<b>a) Name &amp; b) Registered office</b>	
	<b>c) Email Address</b>	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	<b>d) Contact No.</b>	d) 044-28140801, 802, 803

<b>S.No</b>	<b>Particulars</b>	<b>GuarantCo</b>
1.	<b>Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)</b>	Rated, listed, senior, secured, redeemable, transferable, non-convertible debentures
2.	<b>List of ISIN for which this QCR is provided</b>	<b>INE01HV07544</b>
3.	<b>Type of Issue (Private / Public / Rights)</b>	Private Placement
4.	<b>Issue Amount and amount raised till date</b>	INR 200 Crores
5.	<b>Listed/Unlisted (If Listed, the Exchange where listed)</b>	Listed, BSE
6.	<b>Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)</b>	26-03-2025 (Listing notice shared already)
7.	<b>Coupon Rate (Revised rate if any )</b>	No change
8.	<b>Tenor of Issue</b>	70 (seventy) months from the Deemed Date of Allotment
9.	<b>Date of Board Meeting approving Quarterly Financial Results for the quarter ended March 31, 2025.</b>	Will be approved within 60 days from end of the quarter
10.	<b>Date of Allotment of Debentures</b>	24-03-2025
11.	<b>Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c</b>	24-03-2025
12.	<b>Outstanding amount as on March 31, 2025</b>	INR 200 Crores
13.	<b>Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)</b>	As per the cashflows given in IM
14.	<b>Next Interest Payment Date and Amount</b>	24-04-2025
15.	<b>Previous Repayment Date and Amount paid</b>	NA
16.	<b>Next Repayment Date and Amount</b>	24-04-2025
17.	<b>Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof &amp; date of payment</b>	NA

S.No	Particulars	GuarantCo
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CRISIL AA+(CE)/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 1
	b) No. of debenture holders as on December 31, 2024, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on March 31, 2025: 1 Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA

S.No	Particulars	GuarantCo
28.	<b>Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details</b>	No
29.	<b>Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details</b>	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at <a href="https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html">https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html</a> . Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT.
30.	<b>Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details</b>	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as <b>Annexure 2</b> .

S.No	Particulars	GuarantCo
31.	<b>Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.</b>	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	<b>Details of encumbrances created over the Secured Assets charged for the issue</b>	Not Applicable as assets are secured on exclusive basis to the Security Trustee who is also the Debenture Trustee
33.	<b>Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons</b>	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	<b>In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.</b>	Not Applicable
35.	<b>Whether the provisions of the following laws applicable to debentures have been complied with:</b>	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	<b>Whether any dividend has been declared during this quarter. If yes, details thereof</b>	No
37.	<b>Whether all the covenants (Financial Covenants &amp; Other Covenants), terms &amp; conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance</b>	Yes
38.	<b>Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.</b>	Yes, maintained as fixed deposit, details of which are given below:

<b>S.No</b>	<b>Particulars</b>	<b>GuarantCo</b>
	<b>If Yes, amount and Bank account details.</b>	Bank Name: Federal Bank Limited Amount: INR. 4,34,07,987.00 Bank Account Number : 11005600003756 FD Number: 11000400121502
	<b>If No, its reason thereof</b>	
	<b>(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)</b>	
<b>39.</b>	<b>Investor grievances received for quarter ended December 31, 2024, resolved during the quarter and grievances unresolved with reasons thereof</b>	Nil grievances, Nil outstanding
<b>40.</b>	<b>Contact Details:</b>	
	<b>a) Name of Authorised Signatory</b>	a) Mr. Umesh Navani
	<b>b) Designation</b>	b) Company Secretary and Compliance Officer
	<b>c) Email Address</b>	c) vcpl.compliance@vivriticapital.com
	<b>d) Contact Numbers</b>	d) +91 8347112207
<b>41</b>	<b>RTA Details</b>	
	<b>a) Name &amp; b) Registered office</b>	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	<b>c) Email Address</b>	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	<b>d) Contact No.</b>	d) 044-28140801, 802, 803